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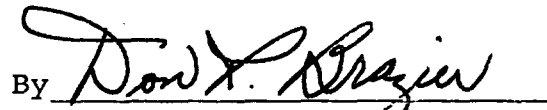
SUPPLEMENT TO CONDITIONAL SALE AGREEMENT INTERSTATE COMMERCE COMMISSION

Pursuant to Article 3 of the Conditional Sale Agreement dated as of June 1, 1974 between National Railroad Passenger Corporation and General Electric Company, amended by an Amendment Agreement dated as of July 15, 1975, among National Railroad Passenger Corporation, General Electric Company, Bank of America National Trust and Savings Association, and Federal Financing Bank, the debt rate is 8-3/8 percent (%). Dated: November 25, 1975

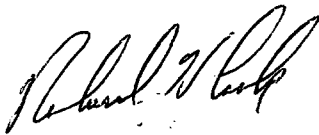
Attest:



NATIONAL RAILROAD PASSENGER CORPORATION

By 
Vice President

Attest:



FEDERAL FINANCING BANK

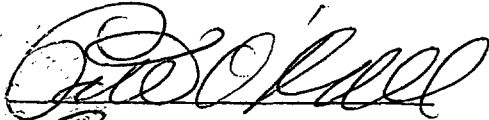
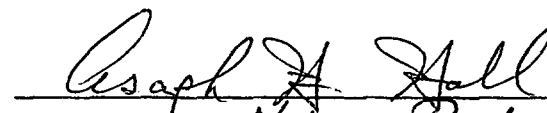
By 
Vice President

APPROVAL OF THE ADMINISTRATION

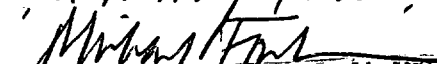
The Federal Railroad Administration does hereby consent to the foregoing Supplement pursuant to Article 3 of the Conditional Sale Agreement, as amended, to the date hereof.

FEDERAL RAILROAD ADMINISTRATION

Witness:

SUBSCRIBED and Sworn to before me, a Notary Public, this 25th day of November, 1975


My Commission Expires January 14, 1979